



TOWN OF GROTON
Office of the Commissioners of Trust Funds
173 Main Street, Groton, Massachusetts 01450
Karen F. Tuomi, Executive Director
Tel: 978 – 877-6787
trustfunds@grotonma.gov

Commissioners of Trust Funds Meeting Minutes

September 14, 2021 10:30am

Groton Town Hall – 1st Floor Meeting Room (Masks are required)

Attendees: Joe Twomey, Rachael Bielecki, Martha McLure

Guests: Hannah Moller, Mike Hartnett, Ben Woolfrey

Review bills for approval and sign

Meet with Town Treasurer to discuss Fall meeting with the advisors – The suits meeting will take place on December 14th at 10:30 am with confirmation from the finance members. It will take place at Town Hall.

Martha asked about the pending prudent investors law. Mike said that this is hopefully happening this Fall.

Met with Ben Woolfrey regarding his help with charity clients – Commissioners explained that the Trust Funds cannot be a support, only assistance through a financial crisis. They are looking for someone who can then guide a client so that they do not fall back into a crisis. Ben said that he is willing to take this on.

Tables discussion and possible vote on proposed Trust Fund Table until Bob and Sue can attend

Lecture Fund Application – speaker fee will stay at \$750 but transfer to a new speaker

Director's Report

Update on Facebook page – more Lecture Fund and Trust Funds news will be coming

Open session for topics not anticipated 48 hours prior to the meeting

None – waiting for information

A vote to enter into Executive Session was not taken to discuss applications for the Green or Shepley Charity Funds.

