

**TOWN OF GROTON**  
**Office of the Commissioners of Trust Funds**  
**173 Main Street, Groton, Massachusetts 01450**  
**Tel: (978) 877-6787 Fax: (978) 448-1214**  
**Karen F. Tuomi, Executive Director**

Commissioners of Trust Funds Meeting Minutes

December 15, 2020 Noon

Link for the Webinar: <https://us02web.zoom.us/j/89792187797>

Webinar ID: 897 9218 7797

Trust Commissioners (regular meeting) Minutes

Attendees: Commissioners Martha McLure and Joe Twomey

Attend Town of Groton Treasurer's meeting with representatives from financial investment groups: Bartholmew and Co.(Brian Jamos and Kathleen Glowacki) and Boston Trust/Walden Principled Investing (Jason O'Connell) for mid year reviews. Both firms presented cautiously optimistic predictions for the coming year. The Town Treasurer reported that the Town is waiting for the State to resume full activities (due to Covid 19) so that we can receive final approval of the Prudent Investor plan. As soon as that takes place there will be more meetings and communications prior to moving forward.

The Commissioners did not take any votes.

Director's Report

Open session for topics not anticipated 48 hours prior to the meeting

A vote to enter into Executive Session may be taken to discuss applications for the Green or Shepley Charity Funds which may include discussing the reputation, character, physical condition or mental health of an individual will be made. The individual to be discussed in such executive session shall be notified at least 48 hours prior to the proposed executive session.

Discuss Charity Application (0)

