

TOWN OF GROTON
Office of the Commissioners of Trust Funds
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Karen F. Tuomi, Executive Director

Commissioners of Trust Funds Meeting Minutes

January 8, 2019

Groton Town Hall – First Floor Meeting Room – 4:00pm

Attendees: Martha McLure, Joe Twomey, Leslie Wickfield

Guests: Mike Hartnett, Alexander Bartholomew, Brian Jamros, Hannah Moller

Sign Bills

Meet with Town Treasurer and Financial Advisors from Bartholomew and Co.

Presentation made for Bartholomew and Co. to take over for Morgan Stanley.

Two other firms that might be considered is Rockland Trust and Cambridge Trust

Decision should be made by March 31st. Commissioners would like to meet with Rockland Trust to interview

CCF – Discuss policy on requests for music trip – not a fit for the Trust Funds

Open session for topics not anticipated 48 hours prior to the meeting

Director's Report:

Update on Christmas 2018 (letter to the editor) and report on revenue

Report of Town Report submission

Advertisement for Ganser/Vanhoogen Trust Fund